



**WASHINGTON H SOUL PATTINSON
AND COMPANY LIMITED**

ABN: 49 000 002 728

Level 1, 160 Pitt Street Mall Sydney NSW 2000 Australia

GPO Box 479, Sydney NSW 2001 T: (02) 9232 7166 F: (02) 9235 1747

03 July 2017

The Company Secretary
Graphitecorp Limited
33 Lynell Street
HAMILTON QLD 4007

Dear Ms Yeates

Notice of change of interests of Substantial Holder

We enclose Corporations Act 2001 Form 604, Notice of change of interests of Substantial Holder, lodged today with the Australian Securities Exchange.

Yours faithfully

I.D. Bloodworth
Company Secretary

For personal use only

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Graphitecorp Limited

ACN/ARSN ACN 157 690 830

1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited ACN 000 002 728 (WHSP)
and its subsidiary Exco Resources Limited ACN 080 339 671 (Exco)

ACN/ARSN (if applicable) ACN 000 002 728 and ACN 080 339 671

There was a change in the interests of the
substantial holder on 02 / 06 / 17

The previous notice was given to the company
on 01 / 06 / 17

The previous notice was dated 01 / 06 / 17

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	16,028,818	17.70%	16,028,818	16.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
02-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
09-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
16-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
23-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
30-06-2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A

