

3 December 2018

Australian Securities Exchange  
Attention: **Companies Department**

**BY ELECTRONIC LODGEMENT**

Dear Sir / Madam

**Form 604 Notice of change of interests of substantial holder  
– Washington H. Soul Pattinson and Company Limited (ASX: SOL)**

Please find attached a notice of change of interests of substantial holder for Brickworks' shareholding in Washington H. Soul Pattinson and Company Limited.

Yours faithfully  
BRICKWORKS LIMITED



**Susan Leppinus**  
Company Secretary

For personal use only

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED

ACN/ARSN 000 002 728

### 1. Details of substantial holder (1)

Name BRICKWORKS LIMITED and its subsidiaries

ACN/ARSN (if applicable) 000 028 526

There was a change in the interests of the substantial holder on 4/12/2018\*

The previous notice was given to the company on 18/11/2013

The previous notice was dated 18/11/2013

\* This notice reflects trading on-market on the dates set out in section 3. Those trades settle on a T+2 basis and therefore the substantial holders' change in relevant interest will only arise on the settlement of those trades.

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	102,257,830	42.715%	94,314,855	39.397%

(% voting power in the present notice based on 239,395,320 shares on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/11/2018	Brickworks Limited	Ceasing to have a relevant interest from the sale of shares on-market on 27/11/2018.	See Annexure A	298,630 ordinary shares	298,630
30/11/2018	Brickworks Limited	Ceasing to have a relevant interest from the sale of shares on-market on 28/11/2018.	See Annexure A	324,088 ordinary shares	324,088
4/12/2018	Brickworks Limited	Ceasing to have a relevant interest from the sale of shares on-market on 30/11/2018.	See Annexure A	5,320,257 ordinary shares	5,320,257
5/12/2018	Brickworks Limited	Ceasing to have a relevant interest from the sale of shares to a private third party buyer on 3/12/2018	\$26.22 per ordinary share	2,000,000 ordinary shares	2,000,000

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Brickworks Limited	Brickworks Limited	NA	Legal and beneficial owner	94,314,855 ordinary shares	94,314,855
Brickworks Limited	Brickworks Limited	Unknown – buyers on-market on 30/11/2018	Brickworks is the legal and beneficial owner until settlement on 04/12/2018	5,320,257 ordinary shares	5,320,257
Brickworks Limited	Brickworks Limited	Reflecting sales on the date of this notice	Brickworks is the legal and beneficial owner until settlement on 5/12/2018	2,000,000 ordinary shares	2,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Limited	738-780 Wallgrove Road Horsley Park NSW 2175

#### Signature

print name Susan Leppinus capacity Company Secretary

sign here

*S Leppinus*

date 3 / 12 / 2018

**ANNEXURE A**

Brickworks Limited (ACN 000 028 526)

This is Annexure A of 3 pages (including this page) referred to in the accompanying Form 604 (Notice of Change of Interests of Substantial Holder).

Signed:



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Name: Susan Leppinus

Capacity: Company Secretary

Brickworks Limited

Date: 3/12/2018

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27-Nov-18	
Price	Quantity
\$27.7500	6,294
\$27.7550	1,715
\$27.7600	5,032
\$27.7700	28,597
\$27.7750	1,805
\$27.7800	457
\$27.7900	802
\$27.7950	1,111
\$27.8000	15,580
\$27.8100	2,079
\$27.8200	1,218
\$27.8300	1,171
\$27.8400	3,629
\$27.8500	29,039
\$27.8550	1,060
\$27.8600	18,575
\$27.8650	2,177
\$27.8700	20,794
\$27.8750	16,230
\$27.8800	49,989
\$27.8850	5,874
\$27.8900	8,936
\$27.8950	2,257
\$27.9000	20,999
\$27.9050	849
\$27.9100	6,438
\$27.9150	702
\$27.9200	2,450
\$27.9300	1,483
\$27.9400	5,308
\$27.9450	636
\$27.9500	18,695
\$27.9550	635
\$27.9600	5,533
\$27.9650	509
\$27.9700	770
\$27.9750	103
\$27.9800	229
\$28.0000	5,210
\$28.0100	3,660

28-Nov-18	
Price	Quantity
\$27.7600	19
\$27.7700	44
\$27.7750	30
\$27.7800	1
\$27.7900	64
\$27.7950	34
\$27.8000	39
\$27.8100	30
\$27.8500	7,698
\$27.8550	2,666
\$27.8600	220
\$27.8700	738
\$27.8750	123
\$27.8800	192
\$27.8850	44
\$27.8900	67
\$27.9000	219
\$27.9100	76
\$27.9150	33
\$27.9200	240
\$27.9300	28
\$27.9500	310
\$27.9550	4,380
\$27.9600	447
\$27.9650	498
\$27.9900	311
\$27.9950	13
\$28.0000	8,539
\$28.0100	41
\$28.0200	129
\$28.0300	1,246
\$28.0400	1,289
\$28.0450	1,655
\$28.0500	1,074
\$28.0550	2,889
\$28.0600	1,838
\$28.0650	254
\$28.0700	2,494
\$28.0950	1,371
\$28.1300	123
\$28.1350	48
\$28.1400	159
\$28.1500	3,828
\$28.1550	8
\$28.1600	8,917
\$28.1700	44,097
\$28.1750	42,484
\$28.1800	77,193
\$28.1850	11,463
\$28.1900	13,398
\$28.1950	1,108
\$28.2000	10,988
\$28.2050	174
\$28.2100	80
\$28.2200	255
\$28.2300	1,396
\$28.2400	9
\$28.2500	19,627

30-Nov-18	
Price	Quantity
\$26.2200	5,200,000
\$26.5000	19,350
\$26.5100	2,285
\$26.5200	15,490
\$26.5250	501
\$26.5300	2,453
\$26.5400	2,856
\$26.5500	11,292
\$26.5700	13,931
\$26.5800	292
\$26.6500	839
\$27.0700	210
\$27.1000	1,584
\$27.1050	1,324
\$27.2000	11,971
\$27.2100	1,869
\$27.2200	33
\$27.2500	1,415
\$27.2600	24
\$27.4500	762
\$27.5000	1,408
\$27.5100	1,222
\$27.5200	2,742
\$27.5300	107
\$27.6000	6,685
\$27.6100	4,928
\$27.6200	2,517
\$27.6300	1,535
\$27.6400	692
\$27.6500	198
\$27.6700	65
\$27.6800	761
\$27.6900	1,370
\$27.7000	704
\$27.7400	609
\$27.7500	1,121
\$27.7600	94
\$27.7700	2,769
\$27.7800	372
\$27.7900	272
\$27.7950	16
\$27.8000	1,589

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27-Nov-18	
Price	Quantity

28-Nov-18	
Price	Quantity
\$28.2550	8
\$28.2600	5,642
\$28.2650	1,302
\$28.2700	2,724
\$28.2750	3,292
\$28.2800	35
\$28.2850	2,723
\$28.2900	2,381
\$28.3000	1,192
\$28.3050	3,607
\$28.3100	8,586
\$28.3150	4,968
\$28.3200	2,774
\$28.3300	2,089
\$28.3400	4,652
\$28.3500	130
\$28.4050	864
\$28.4150	381

30-Nov-18	
Price	Quantity