



**WASHINGTON H SOUL PATTINSON
AND COMPANY LIMITED**

ABN: 49 000 002 728

Level 1, 160 Pitt Street Mall Sydney NSW 2000 Australia

GPO Box 479, Sydney NSW 2001 T: (02) 9232 7166 F: (02) 9235 1747

By Email

30 September 2015

The Company Secretary
BKI Investment Company Limited
Level 2, 160 Pitt Street
Sydney NSW 2000

Dear Mr. Pinto

Notice of Change of Interests of Substantial Holder

We enclose Corporations Act 2001 Form 604, Notice of Change of Interests of Substantial Holder, lodged today with the Australian Securities Exchange.

Yours faithfully

I.D. Bloodworth
Company Secretary

For personal use only

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme BKI Investment Company Limited

ACN/ARSN ACN 106 719 868

1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 27/08/2015

The previous notice was given to the company on 12/09/2013

The previous notice was dated 12/09/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	57,881,851	11.87%	61,749,705	10.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/10/2013	WHSP	Allotment	\$5,711,009	3,858,790 Ordinary Shares	3,858,790
27/02/2014	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
08/08/2014	WHSP	Allotment	\$1,500	9,064 Ordinary Shares	9,064
28/08/2014	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
26/02/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
06/08/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
27/08/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	Direct Holding	61,749,705 Ordinary Shares	61,749,705

