



**WASHINGTON H SOUL PATTINSON  
AND COMPANY LIMITED**

ABN: 49 000 002 728

Level 1, 160 Pitt Street Mall Sydney NSW 2000 Australia

GPO Box 479, Sydney NSW 2001 T: (02) 9232 7166 F: (02) 9235 1747

**By Facsimile**

1 March 2017

The Company Secretary  
Ruralco Holdings Limited  
Level 5, Building A  
26 Talavera Road  
Macquarie Park NSW 2113

Facsimile: (02) 9952 6599

Dear Ms. Alsters

**Notice of Change of Interests of Substantial Holder**

We enclose Corporations Act 2001 Form 604, Notice of Change of Interests of Substantial Holder, lodged today with the Australian Securities Exchange.

Yours faithfully

I.D. Bloodworth  
Company Secretary

For personal use only

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Ruralco Holdings Limited

ACN/ARSN ACN 009 660 879

### 1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 27/02/2017

The previous notice was given to the company on 20/03/2014

The previous notice was dated 20/03/2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	15,947,792	20.63%	18,605,758	18.79%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/01/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
26/06/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
18/12/2015	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
05/07/2016	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
19/12/2016	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
27/02/2017	Additional Shares Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
27/02/2017	WHSP	Allotment	\$7,070,190	2,657,966 Ordinary Shares	2,657,966

