



# Washington H. Soul Pattinson and Company Limited

**ABN 49 000 002 728**

Level 14, 151 Clarence Street Sydney NSW 2000 Australia  
GPO Box 479 Sydney NSW 2001 T: (02) 9210 7070 F: (02) 9210 7077

15 July 2020

The Company Secretary  
Tuas Limited  
65 Waterloo Road  
Macquarie Park NSW 2113

Dear Ms Craven

## **Notice of change of interests of substantial holder**

We enclose Corporations Act 2001 Form 604, Notice of change of interests of substantial holder, lodged today with the Australian Securities Exchange.

Yours faithfully

I.D. Bloodworth  
Company Secretary

For personal use only

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Tuas Limited (Tuas) (ASX: TUA)

ACN/ARSN 639 685 975

**1. Details of substantial holder (1)**

Name Washington H. Soul Pattinson and Company Limited (WHSP)  
ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 13/07/2020  
The previous notice was given to the company on 02/07/2020  
The previous notice was dated 02/07/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	463,905,747	100%	117,198,061	25.26%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/07/2020	WHSP	Following implementation of the Demerger, WHSP has: (A) ceased to have a deemed relevant interest in shares in Tuas in which TPG Corporation Limited (ACN 093 058 069) (TPG Corp) has a relevant interest; and (B) become the registered holder of the shares to which it was entitled under the Demerger.	N/A – changes as a result of implementation of the Demerger. For further details see Information Memorandum issued by Tuas dated 19 May 2020.	-346,707,686 Ordinary Shares  (being the difference between the temporary deemed relevant interest of WHSP in all of the shares of Tuas and its relevant interest following implementation of the Demerger)	-346,707,686 Ordinary Shares  (being the difference between the temporary deemed relevant interest of WHSP in all of the shares of Tuas and its relevant interest following implementation of the Demerger)

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	Direct Holding	117,198,061 Ordinary Shares	117,198,061

